

homebuyer QUESTIONNAIRE

Buyer Name:

Mobile:

Home Phone:

Work Phone:

Email:

Address:

Preferred contact type:

Email Call Text

Preferred contact time:

Morning Afternoon Evening

Are you open to virtual tours? Yes No

Preferred days for showings?
.....

Co-Buyer Name:

Mobile:

Home Phone:

Work Phone:

Email:

Address:

Preferred contact type:

Email Call Text

Preferred contact time:

Morning Afternoon Evening

Are you open to virtual tours? Yes No

Preferred days for showings?
.....

BUYER INFORMATION

Are you a first-time buyer? Yes No

Are you married? Yes No

Have children? Yes No

Will you need to sell a home before purchasing? Yes No

Your lifestyle: Entertaining Relaxing Office Family friendly
 Privacy Outdoor Travel Other

What is motivating your home search? First home Upsizing Downsizing Relocation Investment

Favorite view: Lake River/creek Ocean Mountains Woods

Ideal move-in date:

Pets:

Family members: #

Children ages:

Buying reason: Primary Vacation Investment

PROPERTY INFORMATION

Residential Land | Single family Condo Townhome

Basement: Full/finished Partial/partially-finished None No particular preference

Bedroom: # Bathroom: # Stories: #

Square footage: - sq.ft Garage Space: #

Acreage - acres Open floor plan: Yes No

Age of home: - years old New construction only: Yes No

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FINANCIAL INFORMATION

What's your price range?

\$ - \$

Payment method:

Cash Finance

Are you pre-qualified by a lender?

Yes No

Will you have a pre-approval letter with this amount?

Yes No

Do you need to sell a house before you buy another?

Yes No

Are you selling your current home?

Yes No

Will you be able to provide proof of funds?

Yes No

If you found a property, are you ready to make an offer?

Yes No

What down payment amount are you considering?

0-5% 6-14% 15%+

What loan type are you considering?

FHA VA Conventional

ADDITIONAL DETAILS

What motivated you to start shopping for a home?

.....

What is your ideal move-in date?

What area(s) are you primarily interested in?

.....

Do you have a preferred school district(s)?

.....

Tell me about your ideal neighborhood:

.....

Do you have any dealbreakers and/or must-haves?

.....

Do you prefer a move-in-ready home or would a little bit of needed work be worth considering?

.....

Are there any special requirements not previously noted?

.....

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PLEASE RATE THE IMPORTANCE OF EACH FEATURE

1 2 3

Kitchen

- Style of cabinets
- Style of countertops
- Counter space
- Island
- Breakfast bar
- Style of flooring
- Style of refrigerator
- Style of oven/stove
- Light fixtures
- Pantry
- Wine refrigerator
- Gourmet kitchen

Home Systems

- Electrical
- Central A/C
- Heating
- Security system
- Plumbing
- Smart home
- Energy efficient
- Speaker system

Extras

- Theater room
- Safe room
- Utility room
- Home gym
- Extra storage
- Solar panels
- Quartz counters
- Green features
- Hobby room
- Office/study
- Guest room
- Basement
- Workshop

1 2 3

Primary Suite

- Large bedroom
- Walk-in closet
- Double closets
- Balcony
- Outside access
- Private patio
- Fireplace
- En suite bath
- Square footage
- Ceiling fan

Dining

- Eat-in kitchen
- Breakfast nook
- Formal dining room
- Dining/family room
- Outside dining space

Location

- Privacy
- View
- Quietness
- Rural
- Natural environment
- Downtown area
- Residential area
- Gated community
- Family neighborhood
- Public transportation
- Close to restaurants
- Close to hospital
- Close to shopping
- Close to school
- Close to highways
- Close to airport
- Close to parks

1 2 3

Primary Bath

- Shower
- Bathtub
- Separate shower
- Dual vanities
- Tile surfaces
- Wood surfaces
- Storage space
- Updated fixtures

Exterior

- Yard/backyard
- Fenced-in yard
- Landscaping
- Garage
- Storage building
- Pool
- Landscaping
- Private / quiet area
- Outdoor spa
- Outdoor kitchen
- Outdoor fire pit
- BBQ area
- Patio / deck
- Tennis court
- Basketball court
- Sprinkler system
- View
- Exterior lighting

Accessibility

- Wide doorways
- Ramps
- Grab bars
- Lower counter heights
- Walk-in tub / shower
- Primary suite on main

Additional notes
